

## REQUEST FOR BOARD ACTION

### HENDERSON COUNTY BOARD OF COMMISSIONERS

**MEETING DATE:** September 3, 2024

**SUBJECT:** Home & Community Care Block Grant –  
FY24 FINAL Funding Reallocations

**PRESENTER:** Sonya Flynn, Budget Manager

**ATTACHMENTS:** Yes

1. Land of Sky Units of Service Report – June 2024
2. FY24 County Services Summary [DAAS-731]
3. FY24 Provider Services Summaries [DAAS-732]

#### SUMMARY OF REQUEST:

At the Board of Commissioners’ meeting held on June 5, 2023, the FY24 County funding plan for the Home & Community Care Block Grant (HCCBG) was approved. Following the close of the fiscal year on June 30, 2024, some area providers had overspent their funding in certain categories while others had not utilized all of their allocated funding.

In an effort to balance the usage of funds for this area of Western North Carolina and thereby prevent the return of unused funding to the State, some funds were reallocated as needed by the Land of Sky Regional Council’s Area Agency on Aging (LOS). The June 2024 LOS Units of Service Report lists all of the providers and the final net budgeted service costs for the fiscal year. As such, the HCCBG Advisory Committee would like to recommend the reallocation of unspent funding as follows:

- DSS – Reallocate \$576 in unspent funds from Consumer Directed Services / Financial Management Program to the Consumer Directed Services / Personal Assistant program
- Council on Aging – Move \$178 from MountainCare General Transportation to COA Home Delivered Meals; Reallocate \$2,658 from the COA Liquid Nutrition program and \$7,399 from the COA Information / Options Counseling program to Home Delivered Meals

#### BOARD ACTION REQUESTED:

The Board is requested to authorize the Chairman to execute the revised HCCBG County Funding Plan County Services Summary [DAAS-731] and the County Funding Plan Provider Services Summaries [DAAS-732] for remission to the Land of Sky. This reconciliation of the County Funding Plan is required by Land of Sky as part of their year-end accounting.

#### ***SUGGESTED MOTION:***

*I move the Board authorize the Chairman to execute the HCCBG County Funding Plan County Services Summary and the County Funding Plan Provider Services Summaries as presented.*

Home and Community Care Block Grant  
Units of Service Reported  
June 2024 - FINAL

**Henderson County**

									**		NET				
			NET	Consumer		Grant	Total	*	Units	Total	\$ unearned		% of		
			Budgeted	Contribution	Unit	Budgeted	Units	CC	Served But	H&CCBG	or unpaid	***	Grant	Grant	reported
Agency	Service	Code	Svc. Cost	Collected	Rate	Units	Provided	Units	Not	Units	at end of	Grant	Grant	waitlist	est amt of
									Reimbursed	Provided	RPT period	%	serviced		NET reim
Jewish Family Services of W	Group Respite	040	10,000	-	146.8229	76	97	-	21	76	0	100%	128%	-	10,000
Henderson County DSS	In-Home Aide I	041	21,154	-	25.0040	940	940	-	-	940	1	100%	100%	-	21,154
MountainCare (H) ADS	General Transportation	250	15,147	-	30.0000	561	561	-	-	561	-	100%	100%	-	15,147
	Adult Day Care	030	25,888	-	88.1446	326	329	-	3	326	1	100%	101%	-	25,888
	Adult Day Health	155	39,841	200	99.5229	445	447	2	0	445	0	100%	100%	-	39,841
Henderson County COA	Congregate Meals	180	26,162	6,672	9.8686	2,946	3,622	676	0	2,946	(0)	100%	100%	15	26,162
	Home Delivered Meals	020	316,099	11,921	8.7358	40,205	41,800	1,365	231	40,205	(0)	100%	101%	149	316,099
	Liquid Nutrition	022	36,105	85	4.5767	8,765	8,784	19	-	8,765	(0)	100%	100%	7	36,105
Premier Home Health Care	In-Home Aide II	042	83,905	-	29.9995	3,108	3,189	-	81	3,108	(1)	100%	103%	-	83,905
	In-Home Aide III	045			31.0000							####	#DIV/0!		
WNCSource (Henderson)	Medical Transportation	033	28,591	276	49.5646	641	721	6	74	641	(0)	100%	112%	-	28,591
	General Transportation	250	120,895	1,882	12.6871	10,588	10,840	148	104	10,588	(0)	100%	101%	-	120,895
GT Independence-HCDSS	CDS Financial Manager	503	6,804	-	90.0000	84	84	-	-	84	-	100%	100%	-	6,804
Pisgah Legal	Legal Services	130	42,200	-	190.0032	247	398	-	151	247	0	100%	161%	-	42,200
<b>NON UNIT AMOUNTS</b>			NET												
			Budgeted		Gross	Less:	Less:								
			Cost		Expend.	Adjust.	Local Share								
Housing Assistance Corp	Housing/Home Improv.	140	11,865		13,388	205	1,318	-	-	-	-	100%	102%	1	11,865
Henderson County COA	Information & Assistance	040	6,056		6,729	-	673	-	-	-	-	100%	100%	-	6,056
GT Independence-HCDSS	Personal Attendant	501	53,582		70,561	11,026	5,890	-	-	-	(63)	100%	121%	-	53,645
			<b>HCCBG (gross) funding:</b>				<b>Allocated</b>	<b>Budgeted</b>	<b>Balance</b>	<b>LEGAL:</b>			<b>Allocated</b>	<b>Budgeted</b>	<b>Balance</b>
			<b>Henderson</b>				802,095	802,094	1	<b>Henderson</b>			42,200	42,200	(0)
* Program Income Units is the number of units provided by the amount of program income you have reported. The dollar amount of program income reported divided by the gross unit rate gives you the program income units.															
**Any adjustment made to your reimbursement by DOA. This may be due to you going over your quarterly allocation.															
*** At this time you should have spent 100% of your budget (12 month(s) service provided divided by 12 months times 100%)															
Compiled from DOA Report ZGA370-YTD															

**Home and Community Care Block Grant for Older Adults  
County Funding Plan  
County Services Summary**

DAAS-731  
County of Henderson  
July 1, 2023 through June 30, 2024

Services	A				B	C	D	E	F	G	H	I
	Block Grant Funding				Required Local Match	Net Service Cost	NSIP Subsidy	Total Funding	Projected HCCBG Units	Projected Reimbursement Rate	Projected HCCBG Clients	Projected Total Units
	Access	In-Home	Other	Total								
Council on Aging - Congregate Dining	\$ -	\$ -	\$ 26,162	////////////////	\$ 2,907	\$ 29,069	\$ 6,400	\$ 35,469	2,946	\$ 9.8686	11	8,000
Council on Aging - Home Delivered Meals	\$ -	\$ 316,099	\$ -	////////////////	\$ 35,122	\$ 351,221	\$ 59,200	\$ 410,421	40,205	\$ 8.7358	150	74,500
Council on Aging - Liquid Nutrition	\$ -	\$ 36,105	\$ -	////////////////	\$ 4,012	\$ 40,117	\$ -	\$ 40,117	8,765	\$ 4.5767	36	12,000
Council on Aging - Information / Options Counseling	\$ 6,056	\$ -	\$ -	////////////////	\$ 673	\$ 6,729	\$ -	\$ 6,729	-	\$ -	18	-
DSS - CDS / Financial Management	\$ -	\$ -	\$ 6,804	////////////////	\$ 756	\$ 7,560	\$ -	\$ 7,560	84	\$ 90.0000	7	84
DSS - CDS / Personal Assistant	\$ -	\$ 53,582	\$ -	////////////////	\$ 5,954	\$ 59,536	\$ -	\$ 59,536	N/A	N/A	7	N/A
DSS - In-Home Aide, Level I	\$ -	\$ 21,154	\$ -	////////////////	\$ 2,350	\$ 23,504	\$ -	\$ 23,504	940	\$ 25.0000	19	940
Housing Assistance Corporation	\$ -	\$ -	\$ 11,865	////////////////	\$ 1,318	\$ 13,183	\$ -	\$ 13,183	2	\$ -	2	2
Jewish Family Services of WNC	\$ -	\$ 10,000	\$ -	////////////////	\$ 1,111	\$ 11,111	\$ -	\$ 11,111	76	\$ 146.8229	10	288
MountainCare - Adult Day Care	\$ -	\$ 25,888	\$ -	////////////////	\$ 2,876	\$ 28,764	\$ -	\$ 28,764	326	\$ 88.1446	8	3,030
MountainCare - Adult Day Health	\$ -	\$ 39,841	\$ -	////////////////	\$ 4,427	\$ 44,268	\$ -	\$ 44,268	445	\$ 99.5229	10	3,383
MountainCare - Adult Day Services Transportation	\$ 15,147	\$ -	\$ -	////////////////	\$ 1,683	\$ 16,830	\$ -	\$ 16,830	561	\$ 30.0000	7	1,695
Pisgah Legal Services	\$ -	\$ -	\$ 42,200	////////////////	\$ 4,689	\$ 46,889	\$ -	\$ 46,889	247	\$ 190.0032	99	247
Premier Home Health Care - In Home Aide, Level II	\$ -	\$ 83,905	\$ -	////////////////	\$ 9,323	\$ 93,228	\$ -	\$ 93,228	3,108	\$ 29.9995	18	3,108
Premier Home Health Care - In Home Aide, Level III	\$ -	\$ -	\$ -	////////////////	\$ -	\$ -	\$ -	\$ -	-	\$ -	-	-
WNCSource - General Transportation	\$ 120,895	\$ -	\$ -	////////////////	\$ 13,433	\$ 134,328	\$ -	\$ 134,328	10,588	\$ 12.6871	65	10,840
WNCSource - Medical Transportation	\$ 28,591	\$ -	\$ -	////////////////	\$ 3,177	\$ 31,768	\$ -	\$ 31,768	641	\$ 49.5646	46	650
<b>Total</b>	\$ 170,689	\$ 586,574	\$ 87,031	////////////////	\$ 93,810	\$ 938,105	\$ 65,600	\$ 1,003,705	68,934	////////////////	513	118,767

Signature, Chairman, Board of Commissioners

Date

**Home and Community Care Block Grant for Older Adults**

Henderson County DSS

DAAS-732

1200 Spartanburg Hwy. Ste. 300

**County Funding Plan**

County: **HENDERSON**

Hendersonville, NC 28792

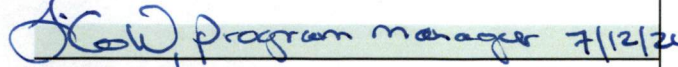
**Provider Services Summary**

Budget Period: July 2023 through June 2024

Revision #: **2** Date: **7/12/2024**

Services	Serv. Delivery (Check One)		A				B	C	D	E	F	G	H	I
	Direct	Purchase	Block Grant Funding				Required Local Match	Net Service Cost	NSIP Subsidy	Total Funding	Projected HCCBG Units	Projected Reimburse Rate	Projected HCCBG Clients	Projected Total Units
			Access	In-Home	Other	Total								
In-Home Aide-Level I - Home Management		X	\$ -	\$ 21,154	\$ -	\$ 21,154	\$ 2,351	\$ 23,505	\$ -	\$ 23,505	940	\$ 25.0000	19	940
Consumer Directed-Personal Assistant		X	\$ -	\$ 53,582	\$ -	\$ 53,582	\$ 5,954	\$ 59,536	\$ -	\$ 59,536	non-unit	non-unit	7	non-unit
Consumer Directed-Financial Management Services		X	\$ -	\$ -	\$ 6,804	\$ 6,804	\$ 756	\$ 7,560	\$ -	\$ 7,560	84	\$ 90.0000	7	84
0			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -		-
0			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -		-
0			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -		-
0			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -		-
0			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -		-
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0			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -		-
0			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	\$ -		-
<b>Total</b>			\$ -	\$ 74,736	\$ 6,804	\$ 81,540	\$ 9,061	\$ 90,601	\$ -	\$ 90,601	1,024		33	1,024

Certification of required minimum local match availability.  
 Required local match will be expended simultaneously  
 with Block Grant Funding.

  
 Authorized Signature, Title  
 Community Service Provider

\_\_\_\_\_  
 Signature, County Finance Officer Date

\_\_\_\_\_  
 Signature, Chairman, Board of Commissioners Date

**Home and Community Care Block Grant for Older Adults**

DAAS-732 (updated 4-4-22)

County            HENDERSON COUNTY  
 July 1, 2023            through June 30, 2024

Henderson County Council on Aging  
 105 King Creek Blvd  
 Hendersonville, NC 28792

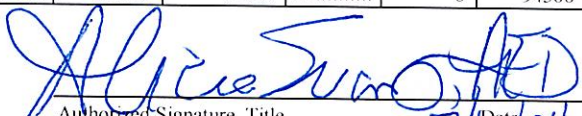
**County Funding Plan**

**Provider Services Summary**

REVISION #4 , DATE : 7-16-2024

Services	A						B	C	D	E	F	G	H	I
	Ser. Delivery (Check One)		Block Grant Funding				Required Local Match	Net* Serv Cost	NSIP Subsidy	Total Funding	Projected HCCBG Units	Projected Reimburse Rate	Projected HCCBG Clients	Projected Total Units
	Direct	Purch.	Access	In-Home	Other	Total								
Congregate Nutrition					\$26,162	//////////	\$2,907	\$29,069	\$6,400	\$35,469	2946	\$9.8686		8000
Home Delivered Meals - Supplemental				\$36,105		//////////	\$4,012	\$40,117		\$40,117	8765	\$4.5767		12000
Home Delivered Meals				\$316,099		//////////	\$35,122	\$351,221	\$59,200	\$410,421	40205	\$8.7358		74500
Information & Case Assistance			\$6,056			//////////	\$673	\$6,729		\$6,729				
						//////////	0	0		0				
						//////////	0	0		0				
						//////////	0	0		0				
						//////////	0	0		0				
						//////////	0	0		0				
						//////////	0	0		0				
						//////////	0	0		0				
						//////////	0	0		0				
						//////////	0	0		0				
						//////////	0	0		0				
						//////////	0	0		0				
Total	////////	////////	6056	352204	26162	384422	42714	427136	65600	492736	51916	//////////	0	94500

Certification of required minimum local match availability.  
 Required local match will be expended simultaneously  
 with Block Grant Funding.

  
 Authorized Signature, Title  
 Community Service Provider  
 Date 7/16/24

\_\_\_\_\_  
 Signature, County Finance Officer      Date

\_\_\_\_\_  
 Signature, Chairman, Board of Commissioners      Date

Home and Community Care Block Grant for Older Adults

MountainCare, Inc.  
 PO Box 5956  
 Asheville, NC 28813

County Funding Plan

Provider Services Summary

DAAS-732 (updated 4-4-22)  
 County            HENDERSON COUNTY  
 July 1, 2023            through June 30, 2024  
 REVISION #2 , DATE 7/12/2024

Services	Ser. Delivery (Check One)		A Block Grant Funding				B	C	D	E	F	G	H	I
	Direct	Purch.	Access	In-Home	Other	Total	Required Local Match	Net* Serv Cost	NSIP Subsidy	Total Funding	Projected HCCBG Units	Projected Reimburse Rate	Projected HCCBG Clients	Projected Total Units
	Adult Day Care				\$25,888		////////////////////	2876	28764		28764	326	\$88.1446	10
Adult Day Health				\$39,841		////////////////////	4427	44268		44268	445	\$99.5229	9	3030
Transportation (General)			\$15,147			////////////////////	1683	16830		16830	561	\$30.0000	7	1695
						////////////////////	0	0		0				
						////////////////////	0	0		0				
						////////////////////	0	0		0				
						////////////////////	0	0		0				
						////////////////////	0	0		0				
						////////////////////	0	0		0				
						////////////////////	0	0		0				
						////////////////////	0	0		0				
						////////////////////	0	0		0				
						////////////////////	0	0		0				
						////////////////////	0	0		0				
						////////////////////	0	0		0				
						////////////////////	0	0		0				
Total	////////	////////	15147	65729	0	80876	8986	89862	0	89862	1332	////////	26	8108

Certification of required minimum local match availability.  
 Required local match will be expended simultaneously  
 with Block Grant Funding.

*Elizabeth Williams*  
 Authorized Signature, Title  
 Community Service Provider

7/12/2024

Date

\_\_\_\_\_  
 Signature, County Finance Officer                      Date

\_\_\_\_\_  
 Signature, Chairman, Board of Commissioners                      Date